

# Donation of Publicly Traded Securities to Community Care Northumberland

Please transfer the following position:

Description: \_\_\_\_\_ Quantity: \_\_\_\_\_

Symbol: \_\_\_\_\_ Exchange: \_\_\_\_\_ CUSIP (if available): \_\_\_\_\_

Delivering Institution Information:

Delivering Institution Name: \_\_\_\_\_

Account Name: \_\_\_\_\_

Broker Address: \_\_\_\_\_

Account #: \_\_\_\_\_ CUID: \_\_\_\_\_ FINS \_\_\_\_\_ DTC: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Receiving Institution Information:

Receiving Institution Name: BMO Nesbitt Burns

Account Name: Community Care Northumberland

Account Address: 17 King St. E., Cobourg, ON K9A 1K6

Account Number: 530-05886-12 FINS/DTC:T009/5043

Contact: Karen Chalovich Phone: 905-373-1507 Fax: 905-373-9331

Donor Information:

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Donor Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Client Authorization:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To expedite this transfer, please fax a completed copy of this form to:

- Karen Chalovich, BMO Nesbitt Burns 905-373-9331 and
- Trish Baird, Community Care Northumberland – 705-653-0932

Community Care Northumberland – Head Office

(serving Northumberland County – offices in Brighton, Colborne, Cobourg,  
Port Hope, Campbellford, Hastings and Warkworth)

Address: PO Box 1087, 174 Oliver Road, Campbellford, Ontario, K0L 1L0